SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 1)*

GXO Logistics, Inc.

(Name of Issuer)

Common Stock, par value $0.01 per share

(Title of Class of Securities)

(CUSIP Number)

09/30/2026

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
- ☑ Rule 13d-1(c)
- ☐ Rule 13d-1(d)

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons Spruce House Investment Management LLC
2	Check the appropriate box if a member of a Group (see instructions) ☐ (a) ☐ (b)
3	Sec Use Only
4	Citizenship or Place of Organization DELAWARE

Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 8,325,000.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 8,325,000.00
9		Aggregate Amount Beneficially Owned by Each Reporting Person 8,325,000.00
10		Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) ☐
11		Percent of class represented by amount in row (9) 7.4 %
12		Type of Reporting Person (See Instructions) IA, OO

SCHEDULE 13G

CUSIP No.

1		Names of Reporting Persons Spruce House Capital LLC
2		Check the appropriate box if a member of a Group (see instructions) ☐ (a) ☐ (b)
3		Sec Use Only
4		Citizenship or Place of Organization DELAWARE
Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 8,325,000.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 8,325,000.00
9		Aggregate Amount Beneficially Owned by Each Reporting Person 8,325,000.00
10		Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) ☐

11	Percent of class represented by amount in row (9) 7.4 %
12	Type of Reporting Person (See Instructions) OO

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons The Spruce House Partnership LLC	
2	Check the appropriate box if a member of a Group (see instructions) ☐ (a) ☐ (b)	
3	Sec Use Only	
4	Citizenship or Place of Organization DELAWARE	
Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 8,325,000.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 8,325,000.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person 8,325,000.00	
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) ☐	
11	Percent of class represented by amount in row (9) 7.4 %	
12	Type of Reporting Person (See Instructions) OO	

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons Zachary Sternberg
2	Check the appropriate box if a member of a Group (see instructions)

		☐ (a) ☐ (b)
3		Sec Use Only
4		Citizenship or Place of Organization UNITED STATES
Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 8,325,000.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 8,325,000.00
9		Aggregate Amount Beneficially Owned by Each Reporting Person 8,325,000.00
10		Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) ☐
11		Percent of class represented by amount in row (9) 7.4 %
12		Type of Reporting Person (See Instructions) HC, IN

SCHEDULE 13G

CUSIP No.

1		Names of Reporting Persons Benjamin Stein
2		Check the appropriate box if a member of a Group (see instructions) ☐ (a) ☐ (b)
3		Sec Use Only
4		Citizenship or Place of Organization UNITED STATES
Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 8,325,000.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power

8,325,000.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

8,325,000.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

☐

Percent of class represented by amount in row (9)

11

7.4 %

Type of Reporting Person (See Instructions)

12

HC, IN

SCHEDULE 13G

Item 1.

Name of issuer:

(a)

GXO Logistics, Inc.

Address of issuer's principal executive offices:

(b)

Two American Lane Greenwich, Connecticut 06831

Item 2.

Name of person filing:

(a)

Spruce House Investment Management LLC Spruce House Capital LLC The Spruce House Partnership LLC Zachary Sternberg Benjamin Stein

Address or principal business office or, if none, residence:

(b)

435 Hudson Street, Suite 804 New York, NY 10014

Citizenship:

(c)

Spruce House Investment Management - Delaware Spruce House Capital - Delaware The Spruce House Partnership - Delaware Zachary Sternberg - United States of America Benjamin Stein - United States of America

Title of class of securities:

(d)

Common Stock, par value $0.01 per share

CUSIP No.:

(e)

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

(a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);

(b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);

(c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);

(d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);

(e) ☐ An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);

(f) ☐ An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);

(g) ☐ A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);

(h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

(i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j) ☐ A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J),
please specify the type of institution:

(k) ☐ Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

Item 4. Ownership

(a) Amount beneficially owned:

Spruce House Investment Management LLC - 8,325,000 Spruce House Capital LLC - 8,325,000 The Spruce House Partnership LLC - 8,325,000 Zachary Sternberg - 8,325,000 Benjamin Stein - 8,325,000

Percent of class:

(b) Spruce House Investment Management LLC 7.4% Spruce House Capital LLC - 7.4% The Spruce House Partnership LLC - 7.4% Zachary Sternberg - 7.4% Benjamin Stein - 7.4% %

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

Spruce House Investment Management LLC - 0 Spruce House Capital LLC - 0 The Spruce House Partnership LLC - 0 Zachary Sternberg - 0 Benjamin Stein - 0

(ii) Shared power to vote or to direct the vote:

Spruce House Investment Management LLC - 8,325,000 Spruce House Capital LLC - 8,325,000 The Spruce House Partnership LLC - 8,325,000 Zachary Sternberg - 8,325,000 Benjamin Stein - 8,325,000

(iii) Sole power to dispose or to direct the disposition of:

Spruce House Investment Management LLC - 0 Spruce House Capital LLC - 0 The Spruce House Partnership LLC - 0 Zachary Sternberg - 0 Benjamin Stein - 0

(iv) Shared power to dispose or to direct the disposition of:

Spruce House Investment Management LLC - 8,325,000 Spruce House Capital LLC - 8,325,000 The Spruce House Partnership LLC - 8,325,000 Zachary Sternberg - 8,325,000 Benjamin Stein - 8,325,000 All of the shares which Spruce House Investment Manager LLC, Spruce House Capital LLC, The Spruce House Partnership LLC, Zachary Sternberg, and Benjamin Stein (collectively, the "Reporting Persons") may be deemed to beneficially own are held directly by The Spruce House Partnership LLC. Spruce House Investment Management LLC and Spruce House Capital LLC are the investment advisor to and general partner of, respectively, The Spruce House Partnership LLC, and may be deemed to have the shared power to vote or direct the vote of (and the shared power to dispose or direct the disposition of) the shares held directly by The Spruce House Partnership LLC. By virtue of their positions with certain of the Reporting Persons, each of Messrs. Sternberg and Stein may be deemed to have the shared power to vote or direct the vote of (and the shared power to dispose or direct the disposition of) the shares held directly by The Spruce House Partnership LLC. This Schedule 13G shall not be deemed an admission that the Reporting Persons are beneficial owners of the shares for purposes of Section 13 of the Securities Exchange Act of 1934, as amended, or for any other purpose. Each of the Reporting Persons disclaims beneficial ownership of the shares reported herein except to the extent of the Reporting Person's pecuniary interest, if any, therein.

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certifications:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Spruce House Investment Management LLC

Signature: /s/ Zachary Sternberg
Name/Title: Managing Member
Date: 11/16/2026

Spruce House Capital LLC

Signature: /s/ Zachary Sternberg
Name/Title: Managing Member
Date: 11/16/2026

The Spruce House Partnership LLC

Signature: /s/ Zachary Sternberg
Name/Title: Manager
Date: 11/16/2026

Zachary Sternberg

Signature: /s/ Zachary Sternberg
Name/Title: Zachary Sternberg
Date: 11/16/2026

Benjamin Stein

Signature: /s/ Benjamin Stein
Name/Title: Benjamin Stein
Date: 11/16/2026